

OT Intake form

| Inclusion Criteria | Exclusion Criteria |
|---|--|
| <ul style="list-style-type: none"> • Paediatric Clients, aged 2-17 years of age • Clients experiencing functional difficulties that negatively impact their participation in everyday life • Basic (Level 1) and Standard (Level 2) Assistive Technology. • Functional Assessments if NDIS has requested, or Allied Health Professional (Speech etc.) deems client to need more funding. • Sensory assessment and recommendations if there are ongoing sessions. | <ul style="list-style-type: none"> • Behaviour management referrals with complex mental health or behaviour difficulties, without an actively involved lead mental health clinician and no functional difficulties are outlined. • Toileting referrals as the sole concern. • Physical disabilities; Cerebral palsy, Pigeon toed and Gait issues - Contact Physio or specialised OT. • Complex Assistive Technology and Home Modification (Level 3 and 4) solutions, such as ramps and structural changes to building. • Hand Therapy and Splinting referrals. • Driving Assessments. • Equipment prescriptions (Wheelchairs). • Developing Behaviour Support Plans - Refer to Behaviour Support Practitioner. • Accessing services using "Better Access to Mental Health Plan". • No functional goals identified. |

Please understand that our OT's do not work with the presentations in the exclusion criteria above. Please tick the box below to confirm your understanding of exclusion criteria:

Yes, I have read and understand the exclusion and inclusion criteria

Please see OT Australia's "find an OT" page for specialisations: <https://otaus.com.au/find-an-ot>

Please complete as much information as possible and send to info@desilvakc.com

| | | | |
|----------------------------|--|-------------------|--|
| Date of Completion: | | Your Name: | |
|----------------------------|--|-------------------|--|

Client's Details

| | | | |
|---|--|------------------------------|--|
| Full Name | | Date of Birth | |
| Address (incl. Postcode) | | | |
| Gender Identity | | Cultural Identity | |
| Preferred Language | | Interpreter Required? | |
| Educational Setting (School, Childcare, Kinder) | | | |
| Health Conditions (diagnoses, medications) | | | |

Preferred Contact Person Detail

| | |
|--------------------------|--|
| Contact Name | |
| Relationship Type | |
| Email Address | |
| Phone Number | |

| Funding Details | | | |
|---|-------------------------------|---|----------------------------------|
| Funding Type <i>(Please tick one)</i> | NDIS <input type="checkbox"/> | Medicare <input type="checkbox"/> | Private <input type="checkbox"/> |
| NDIS Number <i>(if applicable)</i> | | How are the NDIS Funds managed? | |
| | | Plan Manager Name <i>(if applicable)</i> | |
| Has the NDIS Plan or screenshot of goals and allocated funding been attached with referral form? | | | |

| Provision: Services Sought (Pick one, both or skip if unsure) | | | |
|--|--|--|---|
| <input type="checkbox"/> Assessment <i>(Assessing what is currently occurring for the client regarding the areas of concern)</i> | | <input type="checkbox"/> Intervention <i>(Implementing strategies with the client to address areas of concern)</i> | |
| Type of Assessment <i>(if known)</i> | | Preferred Session Frequency <i>(Please tick one)</i> | Monthly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Weekly <input type="checkbox"/> |
| Type of Report <i>(if required)</i> | | Other Frequency | |
| Preferred day/s of the week: <i>(Mon-Sat)</i> | | Preferred time slot/s: <i>(9-5:30pm)</i> | |

| Reason for Referral/Summary of Concerns | | | | |
|--|------------------------------------|--|------------------------------------|--|
| <input type="checkbox"/> Support with your child's communication skills including play, speech, language, literacy and social communication. (If yes, contact us on 8418 8544 for a speech pathology referral) | | | | |
| <input type="checkbox"/> Dressing | <input type="checkbox"/> Sleep | <input type="checkbox"/> Toileting | <input type="checkbox"/> Leisure | <input type="checkbox"/> Accessing home and/or community |
| <input type="checkbox"/> Self-care and personal hygiene | <input type="checkbox"/> Mealtimes | <input type="checkbox"/> Household Tasks | <input type="checkbox"/> Education | <input type="checkbox"/> Assistive Technology |
| Other: <i>Please provide as much detail as possible</i> | | | | |

Are there any family court orders in place?

- Yes No

Child lives with:

- Both parents in one home
 Both parents in 2 separate homes. If so, what is the percentage split?

Other? Please describe:

Referrer Details

| Referral Source <i>(internal or external referral)</i> | Referral Date |
|--|----------------------|
| Name | |
| Agency/ Organisation | |
| Email | |
| Contact Number | |

Any additional comments

How did you hear about De Silva Kids Clinic?

(Word of Mouth, Support Co-ordinator, Google, Social Media, GP, Allied Health Practitioner)

- Word of Mouth Google Social Media Our website GP
 Other Allied Health Practitioner Support Co-ordinator
 Other:

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| | | | |
|----------------------|--|-------------------------------|--|
| Date Received | | Processed | |
| Contacted | | Service Agreement Sent | |